

Wealth Management

Your needs and goals are unique to you. Your investment choices should be too. Working with an independent broker/dealer gives us the freedom to determine and recommend a broad range of products and services.

Products and Services

- Over 10,000 Mutual Funds & Exchange Traded Funds (ETF's)
- Common and Preferred Stocks, Stock Options
- Market Linked CD's, Corporate, Municipal & Gov't Bonds
- Hundreds of Variable & Fixed Annuities
- Limited Partnerships, REIT's and Non-correlated investments
- More than 200 Life, Disability and Long Term Care Products.
- Dozens of Retirement Plans

Financial Planning Services

- Retirement Planning
- Portfolio Management
- Survivor Needs
- Estate Planning
- Tax Planning
- Accumulation Planning
- Risk Management
- College Funding
- Business Owner Succession Planning

Brokerage Products and Services

- Asset Management
- Traditional Brokerage Account
- A variety of Professionally Managed Accounts
- Strategic Asset Allocation Services
- Special Services for Retired Investors
- 529 Educational Savings Plans
- Company Retirement Plans--SIMPLE IRA, SEP IRA, 401(k), 403(b), 457, etc.
- Federal Benefit Planning
- Money Management
- On-line Account Access

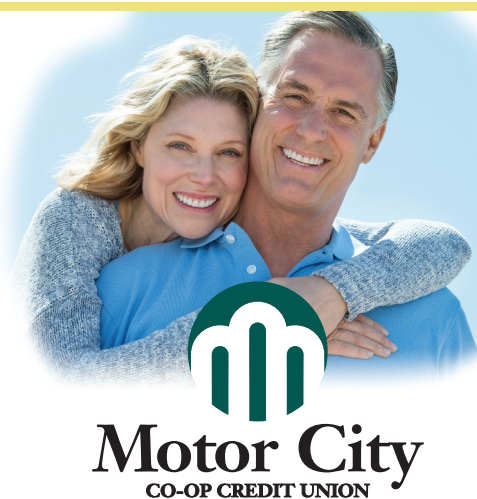
To schedule a no-cost, no-obligation appointment for Wealth Management, please call Greg Genter at 313-388-6000 or ask a Member Solutions Representative for more details.

Let Us Help You Plan Your Best Life.



Gregory Genter, AIF® is a Senior Partner with Harvest Partners Financial and is ready to help you with your financial planning.

37321 Garfield Road
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